

Panorbital residues for elliptic summability*

Carlos E. Arreche & Matthew Babbitt
The University of Texas at Dallas

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Motivation: residues for rational integrability

Each $f(x) \in \mathbb{C}(x)$ has a unique partial fraction decomposition

$$f(x) = p(x) + \sum_{k \geq 1} \sum_{\alpha \in \mathbb{C}} \frac{c_k(\alpha)}{(x - \alpha)^k}; \quad \text{where } p(x) \in \mathbb{C}[x], \text{ and } c_k(\alpha) \in \mathbb{C}, \text{ almost all } 0.$$

Fact: $f(x)$ is *rationally integrable*, i.e., $f(x) = g'(x)$ for some $g(x) \in \mathbb{C}(x)$, if and only if the *residues*

$$\operatorname{res}(f, \alpha, 1) := c_1(\alpha) = 0 \quad \text{for every } \alpha \in \mathbb{C}.$$

Thus we say that the residues $\operatorname{res}(f, \alpha, 1)$ form a *complete obstruction* to the rational integrability of f .

Motivation: discrete residues for rational summability

(Chen-Singer 2012) show: $f(x)$ *rationally summable*, i.e.,

$$f(x) = g(x+1) - g(x)$$

for some $g(x) \in \mathbb{C}(x)$, if and only if for every $k \geq 1$ and every \mathbb{Z} -orbit $\omega \in \mathbb{C}/\mathbb{Z}$ the *discrete residues*

$$\text{dres}(f, \omega, k) := \sum_{\alpha \in \omega} c_k(\alpha) = 0.$$

Thus we say that the discrete residues $\text{dres}(f, \alpha, 1)$ form a *complete obstruction* to the rational summability of f .

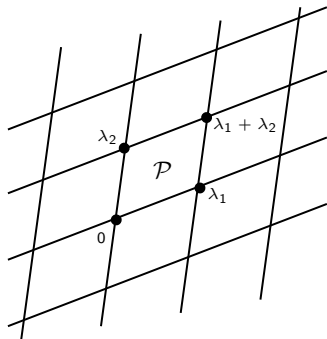
The construction rests on the fundamental result (Abramov 1971): if $f(x)$ is summable, its denominator has strictly positive *dispersion*.

Similar idea is successful in q -dilation case (Chen-Singer 2012) and Mahler case (A.-Zhang 2022, A.-Zhang 2024).

Elliptic curves and functions: analytic viewpoint (1 of 2)

For a given lattice $\Lambda \subset \mathbb{C}$, the field M_Λ of Λ -*elliptic functions* consists of meromorphic functions $f(z)$ on \mathbb{C} such that $f(z + \lambda) = f(z)$ for every $\lambda \in \Lambda$.

Given a \mathbb{Z} -basis $\{\lambda_1, \lambda_2\}$ of Λ , $f \in M_\Lambda$ is determined by its restriction to the *fundamental parallelogram* \mathcal{P} , the convex hull of $0, \lambda_1, \lambda_2, \lambda_1 + \lambda_2$ in \mathbb{C} . The field $M_\Lambda \equiv$ meromorphic functions on the *elliptic curve* $E_\Lambda := \mathbb{C}/\Lambda$.



Facts*:

- ▶ $\#$ zeros of f in $E_\Lambda = \#$ poles of f in E_Λ .
- ▶ \sum zeros of f in $E_\Lambda = \sum$ poles of f in E_Λ .
- ▶ Non-constant elliptic functions have at least two poles in E_Λ .

*Zeros and poles must be counted with multiplicity and modulo Λ .

Elliptic curves and functions: analytic viewpoint (2 of 2)

The *Weierstrass \wp -function* with respect to Λ is

$$\wp_{\Lambda}(z) := \frac{1}{z^2} + \sum_{\lambda \in \Lambda \setminus \{0\}} \left[\frac{1}{(z - \lambda)^2} - \frac{1}{\lambda^2} \right].$$

Facts: $[\wp'_{\Lambda}(z)]^2 = 4[\wp_{\Lambda}(z)]^3 - g_2 \cdot \wp_{\Lambda}(z) - g_3$ for certain constants $g_2, g_3 \in \mathbb{C}$ that depend only on Λ ; and $M_{\Lambda} = \mathbb{C}(\wp_{\Lambda}(z), \wp'_{\Lambda}(z))$.

The *Weierstrass ζ -function* with respect to Λ is

$$\zeta_{\Lambda}(z) = \frac{1}{z} + \sum_{\lambda \in \Lambda \setminus \{0\}} \left[\frac{1}{z - \lambda} + \frac{1}{\lambda} + \frac{z}{\lambda^2} \right].$$

Facts: $\zeta'_{\Lambda}(z) = -\wp_{\Lambda}(z)$; and although $\zeta_{\Lambda}(z)$ is not elliptic, $\zeta_{\Lambda}(z + s) - \zeta_{\Lambda}(z)$ is elliptic for any $s \in \mathbb{C}$.

Note: the Weierstrass $\zeta_{\Lambda}(z)$ plays a prominent role in our story!

Difference equations over elliptic curves: definitions

For a fixed $s \in \mathbb{C}$ such that $s \notin \mathbb{Q} \cdot \Lambda$, (i.e., $\bar{s} \in E_\Lambda$ is a *nontorsion point*), we define the corresponding *shift automorphism* τ of M_Λ by

$$\tau : f(z) \mapsto f(z + s).$$

An n^{th} -order linear *difference equation over E_Λ* is

$$a_n \tau^n(y) + a_{n-1} \tau^{n-1}(y) + \cdots + a_1 \tau(y) + a_0 y = b,$$

where $a_0, a_1, \dots, a_n, b \in M_\Lambda$ such that $a_n a_0 \neq 0$, and y is an “unknown function” (or a formal Laurent series).

Difference equations over elliptic curves: applications

Combinatorics [DHRS18]: given certain sets of allowed steps

$$\mathcal{D} \subseteq \left\{ \begin{smallmatrix} \rightarrow \\ \nearrow \\ \uparrow \\ \nwarrow \\ \leftarrow \\ \swarrow \\ \downarrow \\ \searrow \end{smallmatrix} \right\},$$

the *generating function* $\sum_{i,j,n} w_{\mathcal{D}}(i,j,n) x^i y^j z^n$, where $w_{\mathcal{D}}(i,j,n)$ is the number of walks of length n from $(0,0)$ to (i,j) that only take steps from \mathcal{D} and remain confined to the first quadrant.

Mathematical Physics [Spi08, ADR21]: For $p, q \in \mathbb{C}^*$ such that $p^{\mathbb{Z}} \cap q^{\mathbb{Z}} = \{1\}$ and $|p|, |q| < 1$, and $\underline{t} = (t_1, \dots, t_8) \in (\mathbb{C}^*)^8$ satisfying $\prod_{j=1}^8 t_j = p^2 q^2$, the *elliptic hypergeometric function* is

$$V(\underline{t}; p, q) := \int_{S^1} \frac{\prod_{j=1}^8 \Gamma(t_j z; p, q) \Gamma(t_j z^{-1}; p, q)}{\Gamma(z^2; p, q) \Gamma(z^{-2}; p, q)} \frac{dz}{z};$$

where the *elliptic Gamma functions* appearing in the integrand are

$$\Gamma(z; p, q) := (pq/z; p, q)_{\infty} / (z; p, q)_{\infty}; \quad \text{where}$$

$$(z; p, q)_{\infty} := \prod_{j,k \geq 0} (1 - p^j q^k z).$$

First-order difference equations over elliptic curves

The simplest kind of difference equation over E_Λ is

$$\tau(y) = ay \quad \text{for some } 0 \neq a \in M_\Lambda. \quad (1)$$

The simplest kind of solution we could hope for is $y = b \in M_\Lambda$, which would force the special form $a = \tau(b)/b$ for some $b \in M_\Lambda$.

Is there a way to test for this?

By the chain rule, $\tau(y') = \tau(y)' = a'y + ay'$, so $y'/y =: w$ satisfies

$$\tau(w) - w = \frac{a'}{a}.$$

We say a given $f \in M_\Lambda$ is *elliptically summable* if there exists $g \in M_\Lambda$ such that $f = \tau(g) - g$.

We see that a necessary condition for (1) to admit an elliptic function solution is for $f = a'/a$ to be elliptically summable.

Approaching elliptic summability via residues

Goal: a complete obstruction to elliptic summability, depending \mathbb{C} -linearly on $f \in M_\Lambda$, analogous to the Chen-Singer discrete residues in the case of the shift on rational functions.

Obstacle: the structure of M_Λ is complicated! In particular:

- ▶ elliptic functions lack “partial fraction decompositions”;
- ▶ non-constant elliptic functions must have at least two poles (this prevents us from “elliptifying” the Chen-Singer strategy).

In (Dreyfus-Hardouin-Roques-Singer 2018) the authors define a partial obstruction to elliptic summability despite these obstacles.

Our Contribution: Completion of (DHRS 2018) into a complete obstruction to elliptic summability.

Elliptic orbital residues: analytic version*

The following is an analytic reinterpretation of DHRS 2018.

For $f \in M_\Lambda$ and $\alpha \in \mathbb{C}$, there exist unique $c_k(f, \alpha) \in \mathbb{C}$ for $k \in \mathbb{N}$, almost all 0, such that

$$f(z) - \sum_{k \geq 1} \frac{c_k(f, \alpha)}{(z - \alpha)^k} \text{ is holomorphic at } \alpha.$$

Now choose one $\alpha_\omega \in \mathbb{C}$ in each *orbit* $\omega \in \mathbb{C}/(\Lambda \oplus \mathbb{Z}s) \simeq E_\Lambda/\langle \bar{s} \rangle$.

Definition (DHRS 2018)

The *analytic orbital residue* of $f \in M_\Lambda$ at the orbit ω of order k is

$$\text{Ores}(f, \omega, k) := \sum_{\alpha \in \omega} c_k(f, \alpha) = \sum_{n \in \mathbb{Z}} c_k(f, \alpha_\omega + ns).$$

Theorem (DHRS 2018)

If $f \in M_\Lambda$ is elliptically summable, then $\text{Ores}(f, \omega, k) = 0$ for all orbits ω and all $k \in \mathbb{N}$. On the other hand, if all these orbital residues vanish, then f is “nearly elliptically summable”.

Near elliptic summability: analytic version

What it means for $f(z) \in M_\Lambda$ to be “nearly elliptically summable”: there exist $g(z) \in M_\Lambda$ and $R_0, R_1 \in \mathbb{C}$ such that

$$f(z) = \underbrace{g(z+s) - g(z)}_{\text{summable part}} + \underbrace{R_0 + R_1[\zeta_\Lambda(z+s) - \zeta_\Lambda(z)]}_{\text{non-summable part}}, \quad (2)$$

where $\zeta_\Lambda(z)$ again denotes the Weierstrass ζ -function.

Recall: $\zeta_\Lambda(z)$ is not elliptic, but $\zeta_\Lambda(z+s) - \zeta_\Lambda(z)$ is elliptic!

It is shown in [DHRS 2018] that any $f(z) \in M_\Lambda$ as in (2) is elliptically summable if and only if both $R_0 = 0$ and $R_1 = 0$.

From this analytic point of view, our goal then becomes: find an intrinsic definition of the constants R_0 and R_1 for arbitrary $f \in M_\Lambda$, i.e., not just for those with every $\text{Ores}(f, \omega, k) = 0$, and not mediated by any accessory $g(z) \in M_\Lambda$.

ζ -expansions

Recall we had chosen a representative $\alpha_\omega \in \mathbb{C}$ for each orbit $\omega \in \mathbb{C}/(\Lambda \oplus \mathbb{Z}s) \simeq E_\Lambda/\langle \bar{s} \rangle =: \Omega$.

This set $\Xi := \{\alpha_\omega \mid \omega \in \Omega\}$ of choices is called an *analytic pinning*.

The following is an immediate variation on a classical result:

Proposition

There exist unique constants $c_0^\Xi(f) \in \mathbb{C}$ and $c_k(f, \alpha_\omega + ns) \in \mathbb{C}$ for $k \in \mathbb{N}$ and $n \in \mathbb{Z}$, almost all zero, such that

$$f(z) = c_0^\Xi(f) + \sum_{k \geq 1} \sum_{\omega \in \Omega} \sum_{n \in \mathbb{Z}} \frac{(-1)^{k-1} c_k(f, \alpha_\omega + ns)}{(k-1)!} \cdot \zeta_\Lambda^{(k-1)}(z - \alpha_\omega - ns).$$

We call this the *ζ -expansion* of $f(z) \in M_\Lambda$ relative to Ξ .

Analytic panorbital residues

Relative to the pinning $\Xi = \{a_\omega \mid \omega \in \Omega\}$, we had the ζ -expansion

$$f(z) = c_0^\Xi(f) + \sum_{k \geq 1} \sum_{\omega \in \Omega} \sum_{n \in \mathbb{Z}} \frac{(-1)^{k-1} c_k(f, \alpha_\omega + ns)}{(k-1)!} \cdot \zeta_\Lambda^{(k-1)}(z - \alpha_\omega - ns),$$

and the orbital residues $\text{Ores}(f, \omega, k) := \sum_{n \in \mathbb{Z}} c_k(f, \alpha_\omega + ns)$.

Definition (A.-Babbitt 2024)

The *analytic panorbital residues* of $f \in M_\Lambda$ relative to Ξ are

$$\text{PanOres}_\Xi(f, 0) := c_0^\Xi(f) \quad \text{and}$$

$$\text{PanOres}_\Xi(f, 1) := \sum_{\omega \in \Omega} \sum_{n \in \mathbb{Z}} n \cdot c_1(f, \alpha_\omega + ns)$$

Theorem (A.-Babbitt 2024)

$f \in M_\Lambda$ is elliptically summable if and only if all the orbital residues and both panorbital residues vanish.

Elliptic curves and functions: algebraic viewpoint (1 of 2)

In many applications, elliptic curves are described *algebraically*.

For \mathbb{K} an algebraically closed field of characteristic zero, we can define an *elliptic curve* \mathcal{E} over \mathbb{K} as the zero locus in $\mathbf{P}^2(\mathbb{K})$ of

$$Y^2Z = 4X^3 - g_2XZ^2 - g_3Z^3,$$

for some $g_2, g_3 \in \mathbb{K}$ such that $g_2^3 - 27g_3^2 \neq 0$.

To reformulate the previous difference structure:

- ▶ the points of \mathcal{E} form an abelian group under a group law \oplus , with 0-element $\mathcal{O} := [0 : 1 : 0]$;
- ▶ for a given (nontorsion) point $S \in \mathcal{E}(\mathbb{K})$ the map

$$\tau : f(P) \mapsto f(P \oplus S)$$

defines an (infinite order) automorphism of the field $M_{\mathcal{E}}$ of rational functions on \mathcal{E} .

Elliptic curves and functions: algebraic viewpoint (2 of 2)

Concretely, $M_{\mathcal{E}} \simeq \mathbb{K}(x, y)$ subject to the relation

$$y^2 = 4x^3 - g_2x - g_3.$$

If the point $\mathcal{O} \neq S \in \mathcal{E}$ is given by

$$S = [x(S) : y(S) : 1] = [\alpha : \beta : 1] \in \mathbf{P}^2(\mathbb{K}),$$

then $\tau : M_{\mathcal{E}} \rightarrow M_{\mathcal{E}}$ is the unique \mathbb{K} -linear map such that

$$\begin{aligned}\tau(x) &= \left(\frac{y - 2\beta}{2x - 2\alpha} \right)^2 - x - \alpha; & \text{and} \\ \tau(y) &= - \left(\frac{y - 2\beta}{x - \alpha} \right) \tau(x) + \frac{\alpha y - 2\beta x}{2x - 2\alpha}\end{aligned}$$

In this setting, elliptic difference equations and elliptic summability are defined just like before: $f \in M_{\mathcal{E}}$ is *elliptically summable* if there exists $g \in M_{\mathcal{E}}$ such that

$$f = \tau(g) - g.$$

Compatible systems of local uniformizers

A *compatible system of local uniformizers* is a family (see [DHRS18]):

$$\mathcal{U} = \{u_P \in M_{\mathcal{E}} \mid P \in \mathcal{E}\}$$

such that each u_P has a zero of order 1 at P and

$$\tau(u_P) = u_{P \ominus S} \quad \text{for every } P \in \mathcal{E}.$$

Given such a \mathcal{U} as above, for $f \in M_{\mathcal{E}}$ and $P \in \mathcal{E}$ there exist unique $c_k^{\mathcal{U}}(f, P) \in \mathbb{K}$ for $k \in \mathbb{N}$, almost all 0, such that

$$f - \sum_{k \geq 1} \frac{c_k^{\mathcal{U}}(f, P)}{u_P^k} \quad \text{is nonsingular at } P.$$

- In analytic setting, the usual local uniformizers $u_{\alpha} := (z - \alpha)$ for $\alpha \in \mathbb{C}$, which are clearly τ -compatible. Although these $u_{\alpha} \notin M_{\Lambda}$, we still used them to define the local data $c_k(f, \alpha)$.

Elliptic orbital residues: algebraic version*

The following is an algebraic summary of DHRS 2018.

For $\mathcal{U} = \{u_P\}$ as before and for $f \in M_{\mathcal{E}}$, there exist unique $c_k^{\mathcal{U}}(f, P) \in \mathbb{K}$ for $k \in \mathbb{N}$ and $P \in \mathcal{E}$, almost all 0, such that

$$f - \sum_{k \geq 1} \frac{c_k^{\mathcal{U}}(f, P)}{u_P^k} \quad \text{is nonsingular at } P.$$

Let us further choose a representative Q_{ω} for each *orbit* $\omega \in \mathcal{E}/\langle S \rangle$.

Definition (DHRS 2018)

The *\mathcal{U} -orbital residue* of $f \in M_{\Lambda}$ at the orbit ω of order k is

$$\text{Ores}_{\mathcal{U}}(f, \omega, k) := \sum_{n \in \mathbb{Z}} c_k^{\mathcal{U}}(f, Q_{\omega} \oplus nS).$$

Theorem (DHRS 2018)

If $f \in M_{\mathcal{E}}$ is elliptically summable, then $\text{Ores}_{\mathcal{U}}(f, \omega, k) = 0$ for all orbits ω and all $k \in \mathbb{N}$. On the other hand, if all these orbital residues vanish, then f is “nearly elliptically summable”.

Interlude: effective divisors and Riemann-Roch spaces

An *effective divisor* D on \mathcal{E} is a formal sum

$$D = \sum_{P \in \mathcal{E}} n_P \cdot [P]$$

such that every $n_P \in \mathbb{Z}_{\geq 0}$ and almost every $n_P = 0$. The *degree*

$$\deg(D) := \sum_{P \in \mathcal{E}} n_P \in \mathbb{Z}_{\geq 0}.$$

For D as above, the *Riemann-Roch space* $\mathcal{L}(D)$ is the \mathbb{K} -vector space of elements $\varphi \in M_{\mathcal{E}}$ such that

- ▶ φ has a pole of order at most n_P at P .

Theorem (Riemann-Roch for Effective Divisors in Genus 1)

If $D \neq 0$ is an effective divisor on an elliptic curve \mathcal{E} then

$$\dim_{\mathbb{K}}(\mathcal{L}(D)) = \deg(D).$$

Near elliptic summability: algebraic version

What it means for $f \in M_{\mathcal{E}}$ to be “nearly elliptically summable”:
there exist $g \in M_{\mathcal{E}}$ and $\varphi \in \mathcal{L}([\mathcal{O}] + [S])$ such that

$$f = \underbrace{\tau(g) - g}_{\text{summable part}} + \underbrace{\varphi}_{\text{non-summable part}}, \quad (3)$$

DHRS 2018 show that any $f \in M_{\mathcal{E}}$ as in (3) is elliptically summable if and only if $\varphi = 0$.

From this algebraic point of view, our goal is now to define certain constants, intrinsically in terms of an arbitrary $f \in M_{\mathcal{E}}$, that detect whether φ in (3) is 0 in the special case when we happen to have every $\text{Ores}_{\mathcal{U}}(f, \omega, k) = 0$.

Admissible algebraic pinnings

Given an elliptic curve \mathcal{E} over \mathbb{K} and nontorsion $S \in \mathcal{E}$, let us again denote $\Omega := \mathcal{E}/\langle S \rangle$.

An *algebraic pinning* is a choice $\Xi = (\mathcal{U}, \mathcal{Q}, \check{\omega})$ of:

\mathcal{U} : a compatible system of local uniformizers $\{u_P \mid P \in \mathcal{E}\}$;

\mathcal{Q} : a choice of representatives $\{Q_\omega \in \omega \mid \omega \in \Omega\}$;

$\check{\omega}$: a choice of *distinguished orbit* in Ω .

We denote the chosen representative $\check{Q} := Q_{\check{\omega}} \in \mathcal{Q}$, for readability.

Given $f \in M_{\mathcal{E}}$, such an algebraic pinning Ξ is *f-admissible* if:

- ▶ f has no poles in $\check{\omega}$; and
- ▶ f is nonsingular at $Q_\omega \ominus nS$ for every $\omega \in \Omega$ and $n \in \mathbb{Z}_{\geq 0}$.

Since each $f \in M_{\mathcal{E}}$ has only finitely many poles, it is clear there always exist pinnings that are simultaneously f_i -admissible for any finite collection $f_1, \dots, f_N \in M_{\mathcal{E}}$.

Ancillary data obtained from algebraic pinning

For a pinning $\Xi = (\mathcal{U}, \mathcal{Q}, \check{\omega})$ we obtain the following auxiliary data as consequences of the Riemann-Roch Theorem.

Technical Lemma (A.-Babbitt 2024)

1. For each $\check{\omega} \neq \omega \in \Omega$ and $k \in \mathbb{N}$, there exist unique

$$\varphi_{\omega,k}^{\Xi} \in \mathcal{L} \left(k[Q_{\omega}] + [\check{Q}] \right) \quad \text{and} \quad d_k^{\Xi}(\omega) \in \mathbb{K} \quad \text{such that}$$

- ▶ $\varphi_{\omega,k}^{\Xi} - u_{Q_{\omega}}^{-k}$ is nonsingular at Q_{ω} ; and
- ▶ $\varphi_{\omega,k}^{\Xi} - d_k^{\Xi}(\omega) \cdot u_{\check{Q}}^{-1}$ has a zero at \check{Q} .

2. For each $j \in \mathbb{Z}_{\geq 2}$ there exists a unique

$$\psi_j^{\Xi} \in \mathcal{L} \left([\check{Q} \oplus jS] + [\check{Q} \oplus S] \right) \quad \text{such that}$$

- ▶ $\psi_j^{\Xi} + u_{\check{Q} \oplus S}^{-1}$ has a zero at $\check{Q} \oplus S$.

Algebraic panorbital residues

Definition (A.-Babbitt 2024)

The *algebraic panorbital residues* of $f \in M_{\mathcal{E}}$ relative to an f -admissible pinning Ξ of orders 1 and 0 are, respectively,

$$\text{PanOres}_{\Xi}(f, 1) := \sum_{\substack{\omega \in \Omega \\ \omega \neq \check{\omega}}} \sum_{n, k \geq 1} d_k^{\Xi}(\omega) \cdot n \cdot c_k^{\mathcal{U}}(f, Q_{\omega} \oplus nS); \quad \text{and}$$

$$\text{PanOres}_{\Xi}(f, 0) := f(\check{Q}) + \sum_{\substack{\omega \in \Omega \\ \omega \neq \check{\omega}}} \sum_{n, k \geq 1} \left(d_k^{\Xi}(\omega) \cdot \Psi_n^{\Xi}(\check{Q}) - \varphi_{\omega, k}^{\Xi}(\check{Q} \ominus nS) \right) \cdot c_k^{\mathcal{U}}(f, Q_{\omega} \oplus nS),$$

where $\psi_1^{\Xi} := 0$ and $\Psi_n^{\Xi} := \sum_{j=1}^n \psi_j^{\Xi}$.

Theorem (A.-Babbitt 2024)

$f \in M_{\mathcal{E}}$ is elliptically summable if and only if all the orbital residues and both panorbital residues vanish.

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